MD | MARVEL CONSULTANCY & SHIPPING INC.

Marvel Sale & Purchase - Weekly Report of Week 28 -- last update: 19.07.2010

28. HAFTA İÇERİSİNDE RAPORLANAN SATIŞLAR / VESSELS REPORTED SOLD IN WEEK 28:

Bulk Carriers Reported Sold:

82000 Dwt, 12 Zhejiang Ouhua-China Blt, **TBN resale** (bc), Usd 36.0 M Yunanistan'a / to Greece
68541 Dwt, 95 Imabari-Japan Blt, **Ocean Prelude** (bc), Usd 22.3 M Hindistan'a / to India (Palonji)
46709 Dwt, 00 Kanasashi-Japan Blt, **Tamarugal** (bc), Usd 25.3 M
41061 Dwt, 84 Sanoyas-Japan Blt, **Smooth Rise 1** (bc), Usd 9.0 M Endonezya'ya / to Indonesia
33300 Dwt, 10 Orient-South Korea Blt, **Jin Glory** (bc), Usd 30.0 M
33300 Dwt, 10 Orient-South Korea Blt, **Jin Orient** (bc), Usd 30.0 M

Container, General Cargo, Reefer Vessels and RoRos Reported Sold:

Raporlanan satış yok / No sales reported.

Tankers and LPG Vessels Reported Sold:

281074 Dwt, 96 Hyundai-South Korea Blt, **Hyundai Banner** (tanker), Usd 23.0 M Singapur'a / to Singapore (Weir SPM)
40000 Dwt, 10 SLS-South Korea Blt, **TBN** (tanker), Usd 34.0 M Güney Amerika'ya / to South Africa (Unicorn)
9013 Dwt, 89 Akasawa-Japan Blt, **Andino Park** (tanker), Usd 3.5 M Uzak Doğu'ya / to Far East

Demolition/Recycle Sales Reported Sold:

Hindistan/India:
Champion Brali (tanker), 13020 Ldt, 85 Blt, Usd 435/Ldt Hindistan'a / to India
Commodore (roro), 9030 Ldt, 92 Blt, Usd 425/Ldt Hindistan'a / to India
Goldie (tanker), 6037 Ldt, 87 Blt, Usd 402/Ldt Hindistan'a / to India

Pakistan/Pakistan: Raporlanan satış yok / No sales reported.

Bangladeş/Bangladesh: Raporlanan satış yok / No sales reported.

Çin/China: **Vergina** (bc), 7791 Ldt, 75 Blt, Usd 345/Ldt Çin'e / to China

Reported Newbuilding Contracts

Type	Size(Dwt)	Yard	Delivery	Owners	Price	Comments
Bulk C.	82000	Jiangsu Hantong	2012 -	Çin'li Alıcılar / Chinese Buyers	n/a	4 + 4 options
Bulk C.	57000	China Shipping Industry	2012 -	Minsheng	n/a	4 vessels
Bulk C.	35000	Smaho	2012	Ecoship	n/a	1 + 1 option

Pazar Değerlendirmesi / Market Commentory:

Geçtiğimiz 28. haftada, kuru yük navlun endekslerinin, son 35 gün boyunca devam eden düşüşünün ardından Cuma günü haftayı 1720 değerinde kapadığını gördük. Baltic Dry Endeksi'nin Cuma günü 20 puan artması, muhtemel alt limitlerde olduğuna dair bir işaret olarak algılandı. Tanker navlun endeksleri yaklaşık aynı değerlerde seyrediyor ve hatta geçtiğimiz haftayı olumlu bir yükseliş ile tamamladılar. S&P piyasaları bu doğrultuda navlun piyasaları ile ilgili gelişmelerden ne boyutta etkilenecek bunu önümüzdeki haftalarda daha net görebileceğiz. Yeni inşalarda raporlanan siparişler kuru yük gemilerinde ve handy-kamsarmax aralığında karşımıza çıkıyor. Hurda/Demo tarafında Hindistan ve Altkıtası'nda fiyatlar yükselme eğilimi gösterirken Çin'de rakamlar geçtiğimiz hafta bir miktar daha geriledi.

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In the passed 28. week, in the dry freight indecies have closed the week at 1720 value, after a consecutive 35 day drop. Baltic Dry Index gaining 20 points on Friday has been appreciated by the market that the levels are almost at the minimum levels. The tanker freight indecies have carried out in basically same levels and ended the week with small gains. The upcoming weeks will show in a much better way how the S&P markets will be affected by the developments in the freight markets. Previous week's reported new building orders have been from the dry market and in the handy-kamsarmax interval. On the demo front, India and its Sub-continent carry on showing improvement in prices whereas in China the levels have slightly decreased.

Baltic Sale & Purchase Assessment (BSPA)	Price	w-o-w	Jul 2009	Jul 2008	Jul 2007
VLCC (305,000 Dwt - 5 years old)	92.467	-0.033	82.528	162.045	133.909
Aframax (105,000 Dwt - 5 years old)	45.057	+0.059	39.671	76.735	68.938
MR Product (45,000 Dwt - 5 years old)	27.559	-0.059	27.979	53.596	51.515
Capesize Bulk C. (172,000 Dwt - 5 years old)	59.328	-0.620	56.275	153.795	107.636
Panamax Bulk C. (74,000 Dwt - 5 years old)	39.362	-0.540	35.150	88.609	69.745
Supramax Bulk C. (52,000 Dwt - 5 years old)	31.601	-0.145	28.245	73.050	57.636

Baltic Demolition Assessment (BDA)	Price	w-o-w	Jul 2009	Jul 2008	Jul 2007
Dirty Tanker SubContinent (15-25,000 Tons Ldt)	418.667	+6.667	332.000	751.667	557.917
Clean Tanker SubContinent (6-10,000 Tons Ldt)	409.083	+6.083	324.500	743.333	551.250
Bulk Carrier SubContinent (15-25,000 Tons Ldt)	382.500	+4.000	257.500	697.917	476.667
Dirty Tanker China (15-25,000 Tons Ldt)	363.333	-7.167	282.000	526.667	297.000
Clean Tanker China (6-10,000 Tons Ldt)	356.667	-6.083	274.000	511.667	292.000
Bulk Carrier China (15-25,000 Tons Ldt)	338.750	-7.250	264.400	460.833	258.833

***Please contact us directly for TURKEY (Aliaga) Demo Price Levels**

Baltic Dry Index Week 27 (05 Jul - 09 Jul)	Mon	Tue	Wed	Thu	Fri
Baltic Dry Index	1840	1790	1709	1700	1720
Baltic Capesize Index	1949	1839	1653	1640	1676
Baltic Panamax Index	1941	1946	1980	2029	2092
Baltic Supramax Index	1789	1760	1717	1683	1669
Baltic Handysize Index	988	973	958	948	944

Baltic Tanker Market Indecies Week 27 (05 Jul - 09 Jul)	Mon	Tue	Wed	Thu	Fri
Baltic Clean Tanker Index	812	815	826	838	837
Baltic Dirty Tanker Index	789	780	791	808	832

Baltic Dry and Tanker Index History								
		BDI	BCI	BPI	BSI	BSHI	BCTI	BDTI
week 4	Jul	-	-	-	-	-	-	-
week 3	Jul	-	-	-	-	-	-	-
week 2	Jul	1720	1676	2092	1669	944	837	832
week 1	Jul	1902	2102	1944	1817	1003	813	796
Last 12 Months (1st Week Closing Indecies)	Jun	2280	2627	2447	1995	1118	785	855
	May	4078	5217	4247	2982	1477	680	962
	Apr	3354	3936	3900	2715	1356	733	996
	Mar	2998	3425	3674	2431	1375	708	964
	Feb	2738	3174	3399	2288	1153	762	897
	Jan	2848	3494	3420	2271	1163	885	1077
	Dec	3005	3887	3567	2224	1159	634	814
	Nov	3887	6189	3757	2416	1138	519	679
	Oct	3103	5047	3150	1820	867	442	593
	Sept	2220	2846	2276	1966	974	518	570
	Aug	2421	3946	2157	1740	833	433	500
2009	Jul	3350	5385	3183	2081	887	465	474
2008	Jul	8341	13005	7517	4897	2554	1281	2065
2007	Jul	6936	8864	7367	4696	-	918	999

* Değerler ay sonu değerleridir / The values are end month values for each month